| Patient Number  | ABC HEA   | ALT      | HH      | IISTOF                                     | RY &                 | RE                  | GISTR   | ATIO              | NC        |   |            |           |
|---|---|----------|---------|--|----------------------|---------------------|---|-------------------|-----------|---|------------|-----------|
| DATIENT'S NAME Loct   |   | Firet    |         | ATIENT IN                                  |                      |                     |   | EV ** =           | p.=-      | DATE  |            | 0.5       |
| PATIENT'S NAME Last   |   |          |         |  |                      |                     |   |                   |           |   |            |           |
| Soc. Sec. #Who May We Thank for Referring Yo                              |   |          |         |  |                      |                     |   |                   |           |   |            |           |
| wite may we mank for heleffing to   | d to our office?  |          |         |  | neas                 | וו וטו ווט          | IIIS VISIL                                      |                   |           |   |            |           |
|   |   |          |         | SIBLE PA                                   |                      |                     |   |                   |           |   |            |           |
| NAME Last   |   |          | _ First |  |                      |                     | Mido  | lle Initial —     |           | MARITAL STA                                 | TUS        |           |
| RESIDENCE Street  |   |          |         | Apt. #_                                    | C                    | ity                 |   |                   | State     | Zip   | -          |           |
| MAILING ADDRESS Street  |   |          |         | Apt. #_                                    | C                    | ity                 |   |                   | State     | Zip   |            |           |
| HOW LONG AT THIS ADDRESS  |   |          | HOME P  | HONE                                       |                      |                     |   | CELL PHOI         | VE        |   |            |           |
| WORK PHONE  |   |          |         |  |                      |                     |   |                   |           |   |            |           |
| PREVIOUS ADDRESS (if less than 3  | yrs.) Street  |          |         | City                                       |                      |                     |   |                   |           |   | 10         |           |
| SOCIAL SECURITY #   |   |          |         |  |                      |                     |   |                   |           |   |            |           |
| EMPLOYER  |   |          |         |  |                      |                     |   |                   |           |   |            |           |
|   |   |          |         | 300017411                                  |                      |                     |   |                   | 1V        | O. TEANS LIVIFEOT                           | ED         |           |
|   | SIBLE PARTY'S SP  | OUSE     |         |  | ЕМЕ                  | RGEN                | CY INFORMA                                      | ATION: F          | RELATI    | VE NOT LIVIN                                | G WIT      | H YOU.    |
| NAMELAST  | FIRST   |          | MIDD    | LE   | NAME                 |                     |   |                   |           | RELATIONSHIP                                |            |           |
| EMPLOYER  |   |          |         | ( )<br>NO. YEARS EMPLOYED                  |                      |                     |   |                   |           |   |            |           |
| SOC. SEC. #   |   |          |         |  |                      |                     |   |                   |           | CITY, STATE                                 |            |           |
| HOME PH.  |   |          |         |  |                      |                     |   |                   |           | 1   |            |           |
| WORK PH   | E-MAIL  |          |         |  | WORK PH              |                     | 7   |                   |           |   |            |           |
| DENTAL INSURANC   | E INFORMATION (I  | Primar   | v Carri | er)  | If you have          | ve doub             | le dental insura                                | nce cover         | age, con  | nplete this for the                         | second     | d coverag |
| Insured's Name  | · ·   |          | ,       | ,  |                      |                     |   |                   |           | .,  |            | a oo o ag |
| Insurance Co.   |   | F-MAII   |         |  |                      |                     |   |                   |           | E-MAIL                                      |            |           |
| Insurance Co. Address   |   |          |         |  |                      |                     | ress  |                   |           |   |            |           |
| Insured's Employer  |   |          |         |  | Insured's E          | Employer            | r   |                   |           |   |            |           |
| Insured's Soc. Sec. #   | Gro   | oup #    | Loc     | al #                                       | Insured's S          | Soc. Sec.           | . #   |                   |           | Group #                                     | Local      | l#        |
| It is important that I kn   | ow about vour Medi  | cal and  | l Denta | l History. The                             | se facts h           | ave a               | direct hearing                                  | on vour           | Donta     | l Hoolth This in                            | format     |           |
| is strictly confide   | ntial and will not be                                       | releas   | ed to a | nyone. Thank                               | you for ta           | aking t             | he time to co                                   | mpletely          | fill out  | this questionn                              | aire.      | ιιοπ      |
| *DENTAL   |   | YES      | NO      |  |                      |                     | *MEDICAL HIS                                    | STORY*            |           |   | YES        | S NO      |
| HOW LONG SINCE you have seen a<br>Last COMPLETE Dental Exam, Date:        | dentist?  |          |         | Do you have a<br>Are you under             |                      |                     | TH PROBLEMS?                                    | ?                 |           |   |            |           |
| Last FULL MOUTH X-RAYS, DATE: (   | 16 Small Films or Panoramic)                                |          |         | For what?                                  |                      |                     |   |                   |           |   |            |           |
| Are you having PROBLEMS now? WHAT?  |   |          |         | What MEDICA<br>Have you ever               |                      |                     |   |                   |           |   |            |           |
| Is your present dental health POOR?                                       |   |          |         |  |                      |                     | HONATE MEDICA<br>elvia, Didronel and Bo         | ATION?            |           |   |            |           |
| Do you wear DENTURES? (Partials o<br>Are you UNHAPPY with your dentures   |   | <u> </u> |         | Are you PREG                               |                      | actonel, Att        | eivia, Didronel and Bo                          | oniva)            |           |   |            |           |
| Would you like to know more about   |   | OVEC NAV | ***     |  |                      |                     | TES, PIPE or C                                  |                   |           |   |            |           |
| PERMANENT REPLACEMENTS?<br>Are you APPREHENSIVE about denta               | al treatment?   |          |         | PLEASE VYE                                 | S OR NO OI<br>YES    | F THE FO<br>NO      | DLLOWING WHIC                                   |                   | ES NO     | OR PRESENTLY HA                             | NE:        | YES NO    |
| Have you had any PERIODONTAL (G   | UM) treatments?   |          |         | AIDS/HIV Pos.<br>Anaphylaxis               |                      |                     | Fainting<br>Food allergies                      |                   |           | Psychiatric care                            |            |           |
| Do your gums BLEED, or feel TENDE   |   |          |         | Anemia                                     |                      |                     | Glaucoma  |                   |           | Rapid weight gain/lo<br>Radiation treatment | SS         |           |
| Are your teeth SENSITIVE to hot, cold<br>Are you UNHAPPY with the APPEARA |   |          |         | Arthritis (Rheumati<br>Artificial heart va | ves                  |                     | Headaches<br>Heart murmur                       | Ī                 |           | Respiratory disease<br>Rheumatic/scarlet fe | ver        |           |
| Are you aware of GRINDING or CLEN   |   |          |         | Artificial joints<br>Asthma                |                      |                     | Heart problems (pl                              | lease describe) [ |           | Shingles<br>Shortness of breath             |            |           |
| Do you have HEADACHES, EARACHE  |   |          |         | Atopic (Allergy Pron<br>Back problems      | e)                   |                     | Hernos  |                   |           | Skin rash                                   |            |           |
| Have you worn BRACES on your teeth<br>Do you have DISCOLORED teeth that   |   |          |         | Blood disease                              |                      |                     | Herpes<br>Hepatitis                             | [                 |           | Spina Bifida<br>Stroke                      |            |           |
| Nould you like your smile to LOOK BE                                      |   |          |         | Cancer<br>Chemical depend                  | ency                 |                     | High blood pressur<br>Jaw pain                  | e [               |           | Surgical implant<br>Swelling of feet or an  | nkles      |           |
| Do you REGULARLY use DENTAL FLO   |   |          |         | Chemotherapy<br>Circulatory proble         |                      |                     | Kidney disease or m<br>Liver disease            | nalfunction       |           | Thyroid disease or ma<br>Tobacco habit      | alfunction |           |
| Name of Previous Dentist:   |   |          |         | Cortisone treatme                          |                      |                     | Material allergies<br>(latex, wool, metal, cher |                   | 4 4       | Tonsillitis<br>Tuberculosis                 |            |           |
| Dity:   | State:  |          |         | Cough up blood<br>Diabetes                 |                      |                     | Mitral valve prolaps<br>Nervous problems        |                   |           | Ulcer/Colitis<br>Venereal disease           |            |           |
| How do you feel about your teeth?   | to the second of the second                                 |          |         | Epilepsy                                   |                      |                     | Pacemaker/heart su                              | irgery [          |           |   |            |           |
|   | in the order in which they would<br>aving dental treatment. | d        |         | Aspirin                                    | Loc                  | al Anesti           | hetic Er  | ythromycin        | OF THE F  | OLLOWING MEDICA<br>Latex (balloons,         | TIONS?     |           |
|   |   |          |         | Nitrous Oxide<br>Are you aware             | Cod<br>of being alle | leine<br>rgic to aı |   | nicillin          |           | aloves etc.)                                |            |           |
| EAR of pain #   | LACK of concern #   |          |         | If yes, please lis                         | st:                  |                     |   |                   |           |   |            |           |
| COST of treatment #   | MISSING work time #   |          |         | is there any oth                           | ier iviedical d      | or Dental           | information that                                | you feel I s      | should kn | ow about?                                   |            |           |

FAMILY PHYSICIAN

Is there any other Medical or Dental information that you feel I should know about?

\_ E-MAIL

PHONE \_\_\_\_

## **DIAGNOSIS: MISSING TEETH and EXISTING PROBLEMS**

|                         |       |    |    |    |    | 1  |    |    |    |    |             |    |    |    |    |      |         |
|-------------------------|-------|----|----|----|----|----|----|----|----|----|-------------|----|----|----|----|------|---------|
| PERIODONTAL EXAMINATION | 1     | 2  | 3  | 4  | 5  | 6  | 7  | 8  | 9  | 10 | 11          | 12 | 13 | 14 | 15 | 16   |         |
| A B C D E               |       |    |    |    |    | 1  |    | 1  |    |    | $\exists t$ |    |    |    |    |      | FGHIJ   |
| NUMBER                  | -97-  |    |    |    |    |    |    |    |    |    |             |    |    |    |    |      |         |
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| T S R Q P               |       |    |    |    |    |    |    |    |    |    |             |    |    |    |    |      | ONM L K |
| 1 3 h W F               | 32    | 31 | 30 | 29 | 28 | 27 | 26 | 25 | 24 | 23 | 22          | 21 | 20 | 19 | 18 | 17   |         |
|                         |       |    |    |    |    |    |    |    |    |    |             |    |    |    |    |      |         |
| TREATMENT<br>PLAN       |       |    |    |    |    |    |    |    |    |    |             |    |    |    |    |      |         |

| <b>TREATMENT</b> |  |
|------------------|--|
| PLAN             |  |

| DATE<br>DIAGNOSED | TOOTH<br># | SUR-<br>FACE | DESCRIPTION OF SERVICE        | ADA<br>CODE | FEE | CO-<br>PAY | DATE<br>DIAGNOSED | TOOTH<br># | SUR-<br>FACE | DESCRIPTION OF SERVICE | ADA<br>CODE | FEE | CO-<br>PAY |
|-------------------|------------|--------------|-------------------------------|-------------|-----|------------|-------------------|------------|--------------|------------------------|-------------|-----|------------|
| 1                 |            | -            | EXAMINATION                   |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              | X-RAY: PANORAMIC: FMX: BWX:   |             |     |            |                   |            |              | 7                      |             |     |            |
|                   |            |              | DIAGNOSTIC MODELS             |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              | PROPHYLAXIS (CLEANING)        |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              | QUADRANTS SCALING & CURETTAGE |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              | NITROUS-OXIDE GAS             |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   | *          |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
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|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
|                   |            |              | V                             |             |     |            |                   |            |              |                        |             |     | 1          |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
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|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |
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|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     | -          |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     | -          |
|                   |            |              |                               |             |     |            |                   |            |              |                        |             |     |            |

#### COMPLETED TREATMENT C D Н RIGHT LEFT RQP 27 26 25 **INITIAL PERIODONTAL EXAM: INITIAL X-RAY FINDINGS:** GINGIVAL INFLAMMATION: ☐ Slight ☐ Moderate ☐ Severe SOFT PLAQUE BUILDUP: ☐ Slight ☐ Moderate ☐ Heavy HARD CALCULUS BUILDUP: ☐ Light ☐ Moderate ☐ Heavy STAINS: ☐ Light ☐ Moderate ☐ Heavy HOME CARE EFFECTIVENESS: ☐ Good ☐ Fair ☐ Poor PERIODONTAL CONDITION: ☐ Good ☐ Fair ☐ Poor PERIODONTAL DIAGNOSIS: ☐ Normal ☐ Gingivitis PERIODONTITIS: ☐ Early ☐ Moderate ☐ Advanced MUCOGINGIVAL DEFECTS #s: SHADE **CLINICAL DATA:** PERIODONTAL SCREENING & Teeth Upper Lower RECORDING OCCLUSION: ☐ Class I ☐ Class II ☐ Class III ☐ Crossbite: Cents T.M.J. EXAM: Normal ☐ Popping ☐ Deviation ☐ Tooth Wear ☐ Pain Lats Cusp **INITIAL SOFT TISSUE EXAM:** Posts SEXTANT SCORE MONTH DAY YEAR ☐ Palate ☐ Lips ☐ Floor of Mouth □ Tongue ☐ Neck & Nodes **EXISTING PROSTHESIS:** MAX: PATIENT'S TREATMENT DECISIONS: DATE PLACED: CONDITION: MAND: DATE PLACED: CONDITION: ☐ DOCUMENTATION OF DENTAL RECORD COMPLETED □ PATIENT INFORMED OF TX. RECOMMENDATIONS AND CONSENTS TO TX. (ALTERNA-

- TIVES DISCUSSED.)
- ☐ PATIENT WANTS NO TX. OR PARTIAL TX. INFORMED OF CONSEQUENCES AND RISKS INVOLVED.

| X-RAYS TAKEN:  | ☐ FM-PAS        | □ BWX | ☐ PANO. | □ 0T        | HER         |   |
|----------------|-----------------|-------|---------|-------------|-------------|---|
| □ NO BONE LOSS | 3               |       | UR      | QUADF<br>UL | RANTS<br>LR | LL                                      |
| ☐ SLIGHT BONE  | LOSS (04600)    |       |         |             |             |   |
| ☐ MODERATE BO  | NE LOSS (04700) |       |         |             |             |   |
| ☐ MAJOR BONE I | _OSS (04800)    |       |         |             |             |   |
| ☐ BEGINNING FU | RCATION (04700) |       |         |             |             |   |
| ☐ ADVANCED FUI | RCATION (04800) |       |         |             |             |   |
| □ OTHER:       |                 |       |         |             |             | *************************************** |

#### REFERRALS:

PERIO: ORTHO: ENDO: ORAL SURG: MD: OTHER:

## **NOTES**

### CONSENT

The undersigned hereby authorizes the Doctor to take X-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication, and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I understand that my dental insurance is a contract between me and the insurance carrier, and not between the insurance carrier and the Doctor and that I am still fully responsible for all dental fees. These fees are due and payable at the time services are rendered unless prior financial arrangements have been made. I also assign all insurance benefits to the Doctor. Any payments received by the Doctor from my insurance coverage will be credited to my account, or refunded to me if I have paid the dental fees incurred. I further understand that a late charge will be added to any overdue balance. I understand that where appropriate, credit reports may be obtained.

| PATIENT Signature (   | Parent of Child)  | Date: | DENTIST Signature  |  |
|-----------------------|-------------------|-------|--------------------|--|
| I ATTENT Orginature ( | i archit or orniu | Date. | DLIVITOT SIGNALUIE |  |

# PERIODIC EXAMINATION HEALTH HISTORY UPDATE

| Date:  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       |     |
|--|------------------------------|----------------------------------|---|--|-------------|----------------|------------------------------|--------|-------|-----|
| Health Chang   | ges:                         |                                  |   |  |             |                |                              |        |       |     |
| Blood Pressi   | ure:                         |                                  | CANCER EXAM:  | Normal Lesion:   |             |                | Dr                           |        |       |     |
| Stain:<br>Calculus:<br>Plaque:<br>Bleeding:<br>RECALL: | □ No<br>□ No                 | □ Lt.<br>□ Lt.<br>□ Lt.          | Mod.   Hvy.<br>  Mod.   Hvy.<br>  Mod.   Hvy.<br>  Mod.   Hvy.<br>  Months  | TMJ:   | erio        | PERIO          | DONTAL SCI                   |        | &     |     |
| Patient Sign:  | ature:                       |                                  |   |  |             | SEXTANT SCORE  | M                            | D      |       | Υ   |
| _  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       |     |
|  |                              |                                  |   | OUTILAT MEDICATIONS.   |             |                |                              |        |       |     |
|  |                              |                                  | CANCER EXAM:  | Normal Lesion:   | Hvn/Asst    |                | Dr.                          |        |       |     |
| Stain:<br>Calculus:<br>Plaque:<br>Bleeding:            | □No                          | □Lt.<br>□Lt.<br>□Lt.             | Mod.   Hvy.   Hvy.   Hvy.   Hvy.   Hvy.   Hvy.   Hvy.   Mod.   Hvy.   Hvy. | TMJ: ☐Asymptomatic ☐Symptoms ☐HOMECARE: BRUSH: G F P FLOSS: G F P ☐ Maint. PERIO DIAG: ☐Normal ☐ Gingivitis ☐ Early Perio ☐ Mod. Perio ☐ Adv. PINSTRUCTIONS: ☐ Brush ☐ Floss ☐ Perio Aid ☐ Other: ☐                                  | Perio       |                | DONTAL SC<br>RECORDI         |        | i &   | *   |
| RECALL:  |                              |                                  | Months  | ☐ Prophylaxis: ☐ Fluoride Tr. ☐ Perio Pro. ☐ Check Next Appt:  |             |                |                              |        |       |     |
|  |                              |                                  |   |  |             | SEXTANT SCORE  | M                            | D      | i avy | Y   |
| Date:  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       |     |
| Health Chan  | ges:                         |                                  |   |  |             |                |                              |        |       |     |
| Blood Press  | ure:                         |                                  | CANCER EXAM:  | Normal Lesion:   | Hyg/Asst:   |                | Dr                           |        |       |     |
| Stain:<br>Calculus:<br>Plaque:<br>Bleeding:<br>RECALL: | ☐ No<br>☐ No<br>☐ No         | □ Lt.<br>□ Lt.<br>□ Lt.          | ☐ Mod. ☐ Hvy. ☐ Mod. ☐ Hvy. ☐ Hvy. ☐ Hvy. ☐ Hvy. ☐ Hvy. ☐ Hvy. ☐ Months   | TMJ: Asymptomatic Symptoms  HOMECARE: BRUSH: G F P FLOSS: G F P Maint.  PERIO DIAG: Normal Gingivitis Early Perio Mod. Perio Adv. PINSTRUCTIONS: Brush Floss Perio Aid Other:  Prophylaxis: Fluoride Tr. Perio Pro. Check Next Appt: | Perio       | PERIO          | DONTAL SC<br>RECORDI         |        | i &   |     |
|  |                              |                                  |   |  |             | SEXTANT SCORE  | M                            | D      |       | Y   |
|  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       | 20  |
|  |                              |                                  |   |  |             |                |                              |        |       |     |
|  | •                            |                                  | CANCER EXAM:  |  | Hva/Asst    |                | Dr.                          |        |       |     |
| Stain:<br>Calculus:<br>Plaque:<br>Bleeding:            | ☐ No<br>☐ No<br>☐ No<br>☐ No | □ Lt. □ Lt. □ Lt. □ Lt. □ Lt.    |   | Normal Lesion:   | Perio       |                | DONTAL SC<br>RECORDI         |        | 3 &   |     |
|  | ature:                       |                                  |   |  |             | SEXTANT SCORE  | M                            | D      |       | Y   |
|  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       |     |
|  |                              |                                  |   |  |             |                |                              |        |       |     |
| Blood Press  |                              |                                  |   | Normal Lesion:   | Hyg/Asst:   |                | Dr                           |        |       |     |
|  | ☐ No<br>☐ No<br>☐ No<br>☐ No | □ Lt. □ Lt. □ Lt. □ Lt. □ Lt.    |   | TMJ:   | Perio       |                | DONTAL SC<br>RECORDI         | REENIN |       |     |
| Patient Sign   |                              |                                  |   |  |             | SEXTANT SCORE  | M                            | D      |       | Υ   |
| Date:  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       |     |
| Health Char  | iges:                        |                                  |   |  |             |                |                              |        |       |     |
| Stain:<br>Calculus:<br>Plaque:<br>Bleeding:<br>RECALL: | ☐ No<br>☐ No<br>☐ No<br>☐ No | □ Lt.<br>□ Lt.<br>□ Lt.<br>□ Lt. | CANCER EXAM:    Mod.   Hvy.   Mod.   Hvy.   Mod.   Hvy.   Mod.   Hvy.   Mod.   Hvy.   Months  | Normal Lesion:   | Perio       | PERIO          | DONTAL SC<br>RECORDI         | REENIN | G &   |     |
|  |                              |                                  |   |  |             |                | M                            |        |       | Υ   |
| Date:  |                              |                                  |   | CURRENT MEDICATIONS:   |             |                |                              |        |       |     |
| Health Char  | nges:                        |                                  |   |  |             |                |                              |        |       |     |
| Stain:<br>Calculus:<br>Plaque:<br>Bleeding:            | □ No<br>□ No<br>□ No<br>□ No | □ Lt.<br>□ Lt.<br>□ Lt.<br>□ Lt. | <ul><li>Mod.</li><li>☐ Hvy.</li><li>☐ Mod.</li><li>☐ Hvy.</li></ul>   | Normal Lesion:  TMJ: □Asymptomatic □Symptoms  HOMECARE: BRUSH: G F P FLOSS: G F P □ Maint  PERIO DIAG: □Normal □ Gingivitis □Early Perio □ Mod. Perio □ Adv. fl  INSTRUCTIONS: □ Brush □ Floss □ Perio Aid □ Other:                  | i.<br>Perio |                | Dr Dr<br>DONTAL SO<br>RECORD | REENIN |       |     |
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